

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AKORN HOLDING COMPANY LLC,  
*et al*<sup>1</sup>  
Debtors.

Chapter 7

Case No. 23-10253 (KBO)

(Jointly Administered)

**Objection Date:** August 5, 2024 at 4:00 p.m. (ET)

**Hearing Date:** August 12, 2024 at 1:30 p.m. (ET)

**AMENDED<sup>2</sup> NOTICE OF TRUSTEE’S MOTION FOR ENTRY OF  
ORDER (I) APPROVING SETTLEMENT WITH THEA PHARMA INC. AND  
(II) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that George L. Miller, the chapter 7 Trustee for the estates of the above-captioned Debtors (the “Trustee”), has filed the *Trustee’s Motion for Entry of Order (I) Approving Settlement Agreement with Thea Pharma Inc. and (II) Granting Related Relief* [Doc. No. 869] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, for approval of the Motion must be made in writing and filed on or before **August 5, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Bankruptcy Court, 824 N. Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon undersigned proposed counsel for the Trustee so as to be actually received by the Objection Deadline.

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<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, and cases numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors’ headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

<sup>2</sup> Amended to correct time of hearing to be 1:30 p.m. ET

**PLEASE TAKE FURTHER NOTICE** that if an objection is properly filed in accordance with the above procedures, a hearing on the Motion will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge, United States Bankruptcy Court, 824 Market Street, 6<sup>th</sup> Floor, Courtroom No. 3, Wilmington, DE on **August 12, 2024 at 1:30 p.m. (Eastern Time)**. Only those objections made in writing, timely filed, and served in accordance with the above procedures will be considered at the hearing.

**PLEASE TAKE FURTHER NOTICE** if no objections are timely filed in accordance with the above procedures, the undersigned shall file a Certification of No Objection. Upon the filing of the Certification of No Objection, the Court may enter an Order granting the relief requested in the Motion without further notice or a hearing.

Dated: July 23, 2024

COZEN O'CONNOR

By: /s/ John T. Carroll, III

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*Counsel to George L. Miller,  
Chapter 7 Trustee*